

BOND INFORMATION STATEMENT  
State of South Dakota  
SDCL 6-8B-19

Return to: Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

FILING FEE: \$1.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Lead
2. Designation of issue: Loan from State Revolving Fund  
(Clean Water Program)
3. Date of issue: February 28, 2005
4. Purpose of issue: Wastewater system improvements
5. Type of bond: Revenue
6. Principal amount and denomination of bond: A single bond in  
the principal amount of \$333,700
7. Paying dates of principal and interest: Quarterly,  
interest commencing April 1, 2005; principal  
commencing July 1, 2005 to and including April 1, 2025

[over]

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8. Amortization schedule: Quarterly on 1/1, 4/1, 7/1 and 10/1; commencing 7/1/05 and ending 4/1/2025

<u>Year</u>	<u>Principal and Interest Payment Amount</u>	<u>Interest Rate</u>
See Above	\$5,689.09*	3.25%

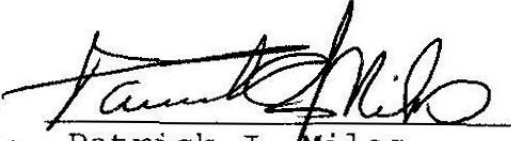
9. Interest rate or rates, including total aggregate interest cost: 3.25%; \$121,427.20\*

*\*Calculated on the basis of the initial amortization schedule, assuming all proceeds are advanced on February 28, 2005. Interest paid includes administrative surcharge amounts.*

This is to certify that the above information pertaining to the

City of Lead

is true and correct on this 28th day of February, 2005.

By:   
Its: Patrick J. Milos  
City Administrator